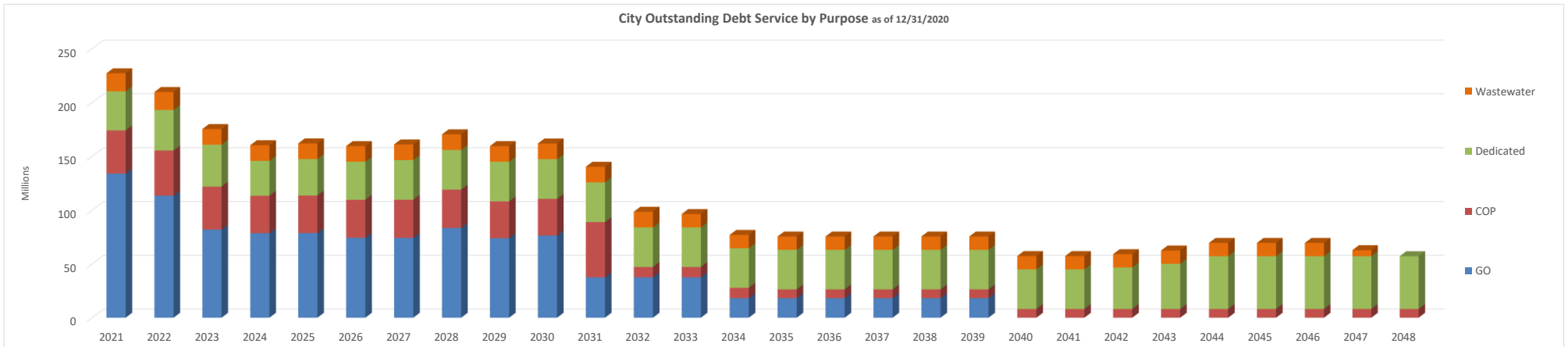


City and County of Denver
Department of Finance - Cash, Risk & Capital Funding
City Debt Portfolio
Dashboard as of December 31, 2020

Debt and Other Financial Obligations Portfolio	Credit Ratings (Moody's/S&P/Fitch)	Original Principal (000)	Coupon Range	Outstanding Fixed (000)	Outstanding Variable (000)	Outstanding Principal (000)
General Obligation	Aaa / AAA / AAA	\$ 1,182,066	2.00% - 5.65%	\$ 842,371	\$ -	\$ 842,371
Certificates of Participation	Aa1 / AA+ / AA+ (1)(2)	\$ 536,867	2.50% - 5.25%	\$ 356,215	\$ 44,277	\$ 400,492
Capital Leases	NR / NR / NR	\$ 32,062	1.24% - 3.09%	\$ 19,703	\$ -	\$ 19,703
Dedicated Tax Revenue	Aa3 / AA- / AA	\$ 697,310	1.54% - 5.00%	\$ 589,430	\$ -	\$ 589,430
Golf Enterprise	Baa2 / NR / NR	\$ -		\$ -	\$ -	\$ -
Wastewater Revenue	Aa1 / AAA / AAA	\$ 268,475	3.00% - 5.00%	\$ 228,490	\$ -	\$ 228,490
Total		\$ 2,716,779		\$ 2,036,208	\$ 44,277	\$ 2,080,485

(1) Series 2012A, 2013A, and 2018A rated Aa2 by Moody's
(2) Series 2017A and Series 2020A private placements, not rated

Recently Completed and Upcoming Transactions	Current Status	Par
Wastewater Revenue		
2018	New Money for stormwater and sanitary capital improvement projects	Closed Feb-18 \$ 103,050,000
Dedicated Tax Revenue		
2018A-B	New Money for NWC	Closed Aug-18 \$ 299,999,984
GO		
2020A-B	New Money (2017 voter-approved authorization)/Refund 2010B Bonds (\$60.81M in PV Savings)	Closed Dec-20 \$ 392,625,000
2019C	New Money (2017 voter-approved authorization)	Closed Nov-19 \$ 117,265,000
2019A-B	New Money (2017 voter-approved authorization)/Refund '09 Bonds (\$6.02M in PV Savings)	Closed May-19 \$ 132,050,000
2018A-B	New Money (2017 voter-approved authorization)/Refund '08 Bonds (\$8.1M in PV Savings)	Closed Jun-18 \$ 260,905,000
COP's		
2020A	Refund Central Platte Campus and Wastewater/Roslyn Facilities (\$1.1M in PV Savings)	Closed Dec-20 \$ 19,670,000
2018A	New Money for Colorado Convention Center Expansion Project	Closed Aug-18 \$ 129,000,000
2017A	Refund Denver Botanic Gardens Parking Facility (\$2.0M in PV Savings)	Closed Feb-17 \$ 15,506,673
Capital Leases		
Fire Truck Apparatus Capital Lease	7-Yr financing to acquire fire truck apparatus	Closed Jul-20 \$ 3,340,864
Compost Trucks Capital Lease	5-Yr financing to acquire compost trucks	Closed Sept-19 \$ 3,541,105
Parks and Golf Capital Lease	5-Yr financing to acquire mowing equipment and golf carts	Closed Jan-19 \$ 6,465,027
Helicopter Capital Lease	10-Yr financing to acquire new helicopter	Closed Sep-18 \$ 4,108,537
Tech Services Radio System Capital Lease	5-Yr financing to acquire new radio system and radio equipment	Closed Dec-17 \$ 13,551,014



3rd Party Exposure (Moody's/S&P/Fitch)	Credit Enhancement / Liquidity	Expiration Date	Notes	Total Amount (000)
JP Morgan Chase (A2 / A- / AA-)	SCPA	10/1/2024	2008A1 Webb COPs	\$ 53,375
JP Morgan Chase (A2 / A- / AA-)	SCPA	10/1/2024	2008A2 Webb COPs	\$ 44,995
JP Morgan Chase (A2 / A- / AA-)	SCPA	10/1/2024	2008A3 Webb COPs	\$ 83,765

Debt Stats/Ratios	Methodology	2017	2018	2019	Change	Comments
GO Legal Debt Capacity	3% Total Actual Valuation - Outstanding GO	\$3,380,556,585	\$3,444,254,739	\$4,300,629,199	24.9%	Higher actual value due to population growth
GO Debt Per Capita	Outstanding GO/Denver Population	\$955	\$1,030	\$1,159	12.5%	Increase in outstanding GO
Wastewater Debt Coverage	Net Pledged Revenue/Debt Service	5.88x	3.83x	5.31x	38.6%	Min 1.25x; increase due to increased net pledged revenues and decrease debt service requirements
Golf Debt Coverage	Net Pledged Revenue/Debt Service	2.87x	1.95x	3.51x	80.0%	Min 1.35x; increase due to higher revenues
Excise/Dedicated Tax Debt Coverage*	Net Pledged Revenue/Debt Service	3.88x	3.02x	3.22x	6.6%	Min 1.75x; increase due to higher revenues
Conv Ctr Hotel Revenue Bonds**	(NOI+Economic Dev. Agreement Payments)/Sr Debt Service	3.34x	3.45x	3.01x	-12.8%	Min 1.40x; decrease due to increased debt service requirements

* Lodger's Tax for 2017 excludes \$9,989,000 from a one-time legal settlement with online travel companies.

** Not an Obligation of the City. As of year ended Nov 30 information provided by the Denver Convention Center Hotel Authority. Bonds refunded 11/8/2016. Covenant effective as of November 2016.